

# NEW PATIENT INTAKE FORM

WITH TERRI ABEL  
AT SIMPLICITY ACUPUNCTURE



DATE: \_\_\_\_\_

## PERSONAL INFORMATION

PATIENT NAME: \_\_\_\_\_ BIRTHDATE: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ CITY \_\_\_\_\_ PROVINCE \_\_\_\_\_ POSTAL CODE \_\_\_\_\_  
EMAIL ADDRESS: \_\_\_\_\_ PHONE NUMBER: \_\_\_\_\_  
OCCUPATION: \_\_\_\_\_ GENDER: \_\_\_\_\_  
EMERGENCY CONTACT: \_\_\_\_\_ PHONE NUMBER: \_\_\_\_\_

Were you referred to our clinic?

YES  NO

If yes, by whom?

Do we have permission to email you regarding  
products and services and general health information?

YES  NO

Have you ever had acupuncture before?  YES  NO

## INSURANCE INFORMATION

INSURANCE COMPANY: \_\_\_\_\_  
PLAN MEMBER'S NAME: \_\_\_\_\_  
POLICY/GROUP NUMBER: \_\_\_\_\_ ID NUMBER: \_\_\_\_\_

## HEALTH INFORMATION

REASON FOR VISIT:

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- 
- 
- 
- 
- 

HOW LONG HAVE YOU  
HAD THIS CONDITION? \_\_\_\_\_

WHAT WAS THE INITIAL  
CAUSE? \_\_\_\_\_

WHAT MAKES IT BETTER?  Warmth  Cold  Pressure  Other \_\_\_\_\_

WHAT MAKES IT WORST?  Activity  Rest  Other \_\_\_\_\_

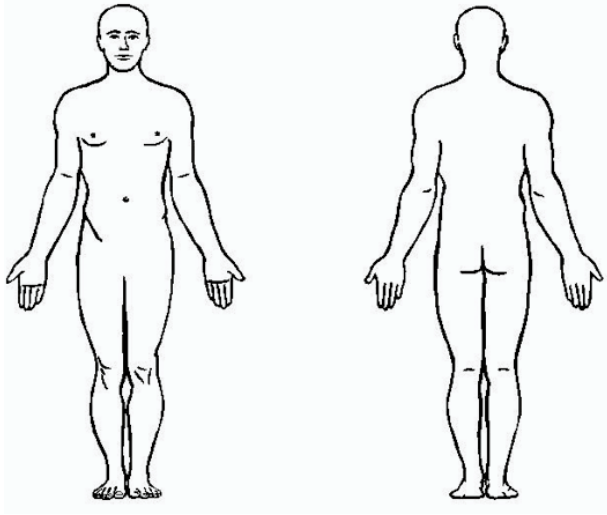
OTHER THERAPIES:  Massage  Chiropractor  Physiotherapy

FAMILY PHYSICIANS NAME: \_\_\_\_\_

NOTES:

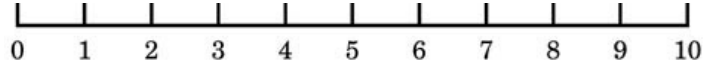


## PAIN CHART



INDICATE PAIN LEVEL, PAIN TYPE, AND AREAS WHERE IT OCCURS:

ACUTE  CHRONIC



ACHE  NUMBNESS  TINGLING

BURNING  STABBING

• BETTER WITH:

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• WORST WITH:

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• SELECT AREAS OF PAIN:

- Neck/Shoulder
- Muscle
- Upper Back
- Lower Back
- Joint
- Rib
- Muscle Cramps
- Limited range of motion
- Other: \_\_\_\_\_

## PERSONAL MEDICAL HISTORY

CURRENT MEDICATIONS:

- 
- 
- 
- 
- 
- 

CURRENT VITAMINS/ SUPPLEMENTS:

- 
- 
- 
- 
- 
- 

## FAMILY MEDICAL HISTORY

- Arteriosclerosis
- Asthma
- Alcoholism/Addiction
- Cancer (type: \_\_\_\_\_ )
- Depression
- Diabetes:  type 1  type 2
- Heart Disease
- High Blood Pressure
- Seizures
- Stroke
- Other: \_\_\_\_\_

Allergies (to what: \_\_\_\_\_)

- |   |   |  |                                       |
|---|---|--|---------------------------------------|
| <input type="checkbox"/> AIDS/HIV             | <input type="checkbox"/> Cancer (type: _____)   | <input type="checkbox"/> Hepatitis (type: _____) | <input type="checkbox"/> Pacemaker    |
| <input type="checkbox"/> Alcoholism/Addiction | <input type="checkbox"/> Diabetes (type: _____) | <input type="checkbox"/> Herpes (type: _____)    | <input type="checkbox"/> Pneumonia    |
| <input type="checkbox"/> Anemia               | <input type="checkbox"/> Emohysema              | <input type="checkbox"/> High Blood Pressure     | <input type="checkbox"/> Ulcers       |
| <input type="checkbox"/> Arteriosclerosis     | <input type="checkbox"/> Epilepsy               | <input type="checkbox"/> Hyperthyroid            | <input type="checkbox"/> STI          |
| <input type="checkbox"/> Arthritis            | <input type="checkbox"/> Gall Stones            | <input type="checkbox"/> Hypothyroid             | <input type="checkbox"/> Seizures     |
| <input type="checkbox"/> Birth Trauma (own)   | <input type="checkbox"/> Goiter                 | <input type="checkbox"/> Kidney Stones           | <input type="checkbox"/> Stroke       |
|   | <input type="checkbox"/> Heart Disease/Attack   | <input type="checkbox"/> Mental Illness          | <input type="checkbox"/> Other: _____ |

NOTES:



## LIFESTYLE

• WHAT ARE YOUR HOBBIES?

• DO YOU EXERCISE REGULARLY?  YES  NO  
• HOW OFTEN? \_\_\_\_\_

• DO YOU ENJOY WORK?  YES  NO

• DO YOU USE ANY OF THE FOLLOWING DAILY?  Tobacco  Alcohol  
 Marijuana  Drugs

• DO YOU EXPERIENCE STRESS?  YES  NO

• EXPLAIN: \_\_\_\_\_

## DIET

• IS YOUR APPETITE:  LOW  HIGH

• HOW MANY LITRES OF WATER DO YOU DRINK DAILY?

• IS YOUR PROTEIN INTAKE:  LOW  HIGH

- 0 1 2 3 4 5 6 7 8 9 10+

• IS YOUR VEGETABLE INTAKE:  LOW  HIGH

• DO YOU CONSUME ANY OF THE FOLLOWING:  Coffee/Tea  Artificial Sweeteners  Gluten  
 Pop/Juice  Sugar  Dairy products

NOTES:

## GENERAL SYMPTOMS

- |   |  |  |  |
|---|--|--|--|
| <input type="checkbox"/> Poor Appetite                    | <input type="checkbox"/> Poor Sleep            | <input type="checkbox"/> Bodily Heaviness    | <input type="checkbox"/> Chills            |
| <input type="checkbox"/> Heavy Appetite                   | <input type="checkbox"/> Heavy Sleep           | <input type="checkbox"/> Cold Hands or Feet  | <input type="checkbox"/> Night Sweats      |
| <input type="checkbox"/> Strongly like Cold drinks        | <input type="checkbox"/> Dream-Disturbed Sleep | <input type="checkbox"/> Poor Circulation    | <input type="checkbox"/> Sweat Easily      |
| <input type="checkbox"/> Strongly like Hot drinks         | <input type="checkbox"/> Fatigue               | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Muscle Cramps     |
| <input type="checkbox"/> Recent Weight Loss/Gain          | <input type="checkbox"/> Lack of Strength      | <input type="checkbox"/> Fever               | <input type="checkbox"/> Vertigo/Dizziness |
| <input type="checkbox"/> Bleed or Bruise Easily           |  |  |  |
| <input type="checkbox"/> Peculiar Taste (describe): _____ |  |  |  |

## HEAD, EYES, NOSE & THROAT

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Glasses/Contact lenses          | <input type="checkbox"/> Teeth Problems          | <input type="checkbox"/> Sinus Problems        | <input type="checkbox"/> Nosebleeds          |
| <input type="checkbox"/> Eye Strain/Pain                 | <input type="checkbox"/> Grinding Teeth/Bruixism | <input type="checkbox"/> Excessive Phlegm      | <input type="checkbox"/> Ringing in Ears     |
| <input type="checkbox"/> Red Eyes/ Itchy                 | <input type="checkbox"/> TMJ                     | <input type="checkbox"/> Swollen Glands        | <input type="checkbox"/> Poor Hearing        |
| <input type="checkbox"/> Spots in Eyes                   | <input type="checkbox"/> Gum Problems            | <input type="checkbox"/> Lump in Throat        | <input type="checkbox"/> Earaches            |
| <input type="checkbox"/> Myopia/Presbyopia               | <input type="checkbox"/> Sores on Lips/Tongue    | <input type="checkbox"/> Enlarged Thyroid      | <input type="checkbox"/> Headaches/Migraines |
| <input type="checkbox"/> Glaucoma                        | <input type="checkbox"/> Dry Mouth/Throat        | <input type="checkbox"/> Recurrent sore Throat | <input type="checkbox"/> Concussion          |
| <input type="checkbox"/> Other Head/Neck problems: _____ |  |  |  |

NOTES:



## RESPIRATORY

- |   |   |                                   |   |
|---|---|-----------------------------------|---|
| <input type="checkbox"/> Difficulty Breathing when lying Down | <input type="checkbox"/> Difficult Inhalation | <input type="checkbox"/> Cough    | Color of Phlegm:<br>_____<br>_____<br>_____ |
| <input type="checkbox"/> Shortness of Breath                  | <input type="checkbox"/> Difficult Exhalation | <input type="checkbox"/> 1. Wet   |   |
| <input type="checkbox"/> Tight Chest                          | <input type="checkbox"/> Coughing Blood       | <input type="checkbox"/> 2. Dry   |   |
| <input type="checkbox"/> Asthma/Wheezing                      | <input type="checkbox"/> Pneumonia            | <input type="checkbox"/> 3. Thick |   |
|   | <input type="checkbox"/> Covid 19             | <input type="checkbox"/> 4. Thin  |   |

## CARDIOVACULAR

- |  |  |
|--|--|
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Chest Pain          |
| <input type="checkbox"/> Low Blood Pressure  | <input type="checkbox"/> Tachycardia         |
| <input type="checkbox"/> Blood Clots         | <input type="checkbox"/> Heart Palpitations  |
| <input type="checkbox"/> Fainting            | <input type="checkbox"/> Irregular Heartbeat |

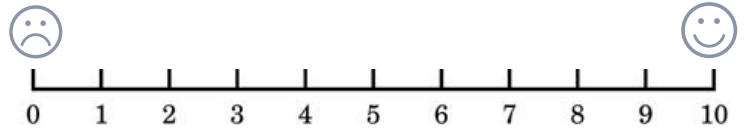
NOTES:

## NEUROPSYCHOLOGICAL/ MENTAL HEALTH

- |  |   |       |                                       |                                       |
|--|---|-------|---------------------------------------|---------------------------------------|
| <input type="checkbox"/> Seizures              | <input type="checkbox"/> Depression                   | MOOD: | <input type="checkbox"/> Angry        | <input type="checkbox"/> Fear         |
| <input type="checkbox"/> Numbness              | <input type="checkbox"/> Anxiety                      |       | <input type="checkbox"/> Irritated    | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Tics/ Tremors         | <input type="checkbox"/> Easily Stressed              |       | <input type="checkbox"/> Worried      | _____                                 |
| <input type="checkbox"/> Poor memory/Confusion | <input type="checkbox"/> Considered/Attempted Suicide |       | <input type="checkbox"/> Overthinking | _____                                 |
| <input type="checkbox"/> Abuse Survivor        | <input type="checkbox"/> Seeking Therapy              |       | <input type="checkbox"/> Sadness      | _____                                 |

- DO YOU HAVE DIFFICULTY EXPRESSING YOUR EMOTIONS OR TELLING OTHER PEOPLE HOW YOU FEEL?  YES  NO

- HOW DO YOU MANAGE YOUR STRESS?



- ON A SCALE OF 1-10 HOW CONTENT ARE YOU IN YOUR LIFE?

- HAVE YOU EXPERIENCE ANY MAJOR TRAUMA?  YES  NO

IF YES, EXPLAIN: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

NOTES:



## SKIN AND HAIR

- Rashes
- Hives
- Eczema
- Itching
- Psoriasis
- Acne
- Dandruff
- Hair Loss

Other: \_\_\_\_\_

## GASTROINTESTINAL

- Nausea
- Vomiting
- Acid Reflux
- Gas/Belching
- Hiccup
- Bad Breath
- Intestinal Pain/Cramping
- Bloating
- Abdominal Pain
- Indigestion
- Ulcers
- Diarrhea
- Constipation
- Black/ Dark Stool
- Blood in Stool
- Hemorrhoids
- Mucous in Stools
- Odorous Stools
- Rectal Pain
- Laxative Use: \_\_\_\_\_

NOTES:

## GENITOURINARY

- Pain on Urination
- Frequent Urination
- Urgent Urination
- Incomplete Urination
- Waking to Urinate
- Blood in Urine
- Unable to hold Urine
- Erectile Dysfunction
- Increased Libido
- Decreased Libido

Other: \_\_\_\_\_

## GYNECOLOGICAL



- DATE LAST PERIOD BEGAN: \_\_\_\_\_
- LENGTH OF CYCLE (day 1- day 1): \_\_\_\_\_
- AGE MENSES BEGAN: \_\_\_\_\_
- IS YOUR CYCLE REGULAR?  YES  NO
- DURATION OF FLOW: \_\_\_\_\_
- AGE AT MENOPAUSE: \_\_\_\_\_

ARE YOU CURRENTLY USING BIRTH CONTROL?  YES  NO

If yes, for how long? \_\_\_\_\_

Name of B.C: \_\_\_\_\_

ARE YOU CURRENTLY PREGNANT?  YES  NO  
If yes, how far along? \_\_\_\_\_

NUMBER OF PREGNANCIES: \_\_\_\_\_

NUMBER OF LIVE BIRTHS: \_\_\_\_\_

- PMS
- Clotting
- Irregular Periods
- Painful Periods
- Vaginal Odor
- Vaginal Discharge
- Vaginal Sores/Pain
- Breast Lumps

Other: \_\_\_\_\_

NOTES: